

Welcome to our Tax and VAT eshot



Dear Olivia

This month our Tax and VAT eshot includes articles on: ABN Amro invoice finance who are withdrawing from the market; Maximising your tax allowance before 5 April; Individual Saving Accounts (ISA) returns of the year, the Substantial Shareholdings Exemption (SSE); Making Tax Digital (MTD) for Income Tax volunteers; Inheritance Tax (IHT) thresholds and the RNRB; Capital Gains Tax (CGT) – the new rates; Future increases in CGT on sale of a business; Tax return for deceased person; Penalties for late filing of tax returns; Sonder Appeal – Tour Operators Margin Scheme (TOMS) and our February/March 2025 Tax Diary dates.

If you have any concerns or questions about the content, please pick up the phone or email taxdepartment@beeverstruthers.co.uk. We are here to help.

Next months eshot will be published on **Thursday 6 March**.



ABN Amro invoice finance

For any clients that are currently utilising invoice finance facilities from ABN Amro, Beaver and Struthers understand that ABN are withdrawing from the market, and that clients will need to refinance to another lender by the end of March.

[Find out more](#)

Maximising your tax allowance before 5 April

The end of the tax year is fast approaching, ending on 5 April 2025. This is your opportunity to review your annual allowances and assess how best to make the most of them. With significant tax allowance changes in 2024/25 and more reductions ahead, planning is key.



[Find out more](#)



Individual Savings Accounts (ISA) returns of the year

[Find out more](#)



The Substantial Shareholdings Exemption

[Find out more](#)



Making Tax Digital (MTD) for Income Tax volunteers

[Find out more](#)



Inheritance Tax (IHT) thresholds and the RNRB

[Find out more](#)



Capital Gains Tax (CGT) – the new rates

[Find out more](#)



Future increases in CGT on sale of a business

[Find out more](#)



Tax return for deceased person

[Find out more](#)



Penalties for late filing of tax returns

[Find out more](#)



Sonder Appeal – Tour Operators Margin Scheme (TOMS)

[Find out more](#)

Some important tax dates you may want to note:

[Find out more](#)

19 February 2025 - PAYE and NIC deductions due for month ended 5 February 2025. (If you pay your tax electronically the due date is 22 February 2025)

19 February 2025 - Filing deadline for the CIS300 monthly return for the month ended 5 February 2025.

19 February 2025 - CIS tax deducted for the month ended 5 February 2025 is payable by today.

Here are some recent tax publications to read...

**Tax & VAT
January
2025**

**Tax & VAT
December
2024**

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